

# Compass Group Newsletter

## Compass Group

773-935-9526

### Downtown Chicago office

190 S. LaSalle St., Ste. 1610  
Chicago, IL 60603

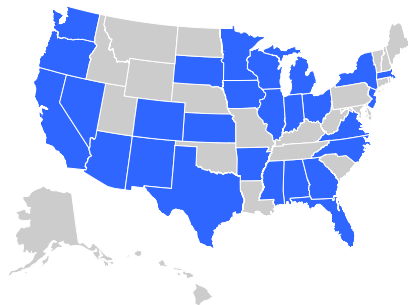
### Lincoln Park office

1023 Webster Ave.  
Chicago, IL 60614

1600 Golf Rd., Ste. 1200  
Rolling Meadows, IL 60008  
224-425-9241

We can also meet virtually and are licensed in the following states:

AL, AR, AZ, CA, CO, DC, FL, GA, IA, IL, IN, KS, MA, MI, MN, MS, NC, NJ, NM, NV, NY, OH, OR, NY, SD, TX, VA, WA and WI.



### Stay connected

[compassgroup@thrivent.com](mailto:compassgroup@thrivent.com)

[Compass Group, Financial Advisor in Chicago, IL | Thrivent](#)

## Meet Financial Advisor Laura Di Vietro

Laura has been with Thrivent since 2020 and has been working in financial services for the past 38 years. She is passionate about helping people plan for their financial future. From helping your family prepare for the years ahead to giving back to the community, her expertise and thoughtful, purpose-based guidance can help you focus on what—and who—matters most in your life.



Financial Advisor Laura Di Vietro

The most important people in Laura's life are her family members. Growing up in a large Italian family has reinforced her desire to help all families create an impactful legacy. Laura has been married to her husband, Donato, for 37 years and has two daughters, Maria (33) and Domenica (26), who are also happily married. Laura is fluent in English and Italian.

## Investing in your future

When it comes to your personal investments, would you rather leave the decision-making to your Thrivent financial advisor? With a Thrivent Managed Account Program, you can.

### Discretionary accounts

This Thrivent Managed Account Program lets you give your Thrivent financial advisor discretion over your investment holdings in a model portfolio, based on your risk tolerance and long-term goals.

Your financial advisor will:

- Assess your investment needs.
- Recommend and manage a model portfolio that suits your strategy and risk tolerance.
- Make reasonable efforts to meet with you and review your account at least annually.

Because it's a discretionary program, your financial advisor will manage your assets, place trades and provide other services on your behalf to help you work toward achieving your investment goals for the account.



## Is it time to develop a care plan for your parents?

You may have noticed some changes in your parents' lifestyle after seeing them over the holidays. Perhaps they're moving slower, seem more forgetful or struggle to prepare nutritious meals.

If you have any concerns, it may be time to develop a care plan for them. What does this mean? It means having a discussion with your folks regarding their plans if they get ill, injured or are no longer able to effectively care for themselves. You'll need to decide how the bills will get paid, who will help with scheduling doctor appointments and more.

If you are part of the sandwich generation—raising kids and looking after older parents—contact us to request a document that can help you talk about care plans with your loved ones.

## Thrivent Action Team ideas

Thrivent member benefits enable you to lead one or two Thrivent Action Teams per year. After your Thrivent Action Team is approved, you'll receive up to \$250 in seed money, T-shirts and more to jumpstart your project. Here are some Thrivent Action Team ideas to help you get inspired:

1. Support a homeless shelter's weekly dinner.
2. Provide backpacks for underprivileged kids going back to school.
3. Fund and help serve a meal at your church.
4. Raise money for a youth group activity.

[Learn more](#) about this unique Thrivent benefit today.



## Meet Securities Support Associate Theodore Kary



Theodore, also known as T.J., joined Thrivent in 2015 and served in multiple client service roles before joining Compass Group. His goal is to provide a great service experience for clients and his teammates by simplifying processes and making tasks easier.

T.J. has a six-year-old daughter who loves Super Mario and everything Disney related. He says there is no greater joy than helping her learn and have new experiences with family.

## How will you spend your Thrivent Choice Dollars®?

Each year, Thrivent will donate Choice Dollars to the charity of your choice. This can be a church, school, homeless shelter, pet shelter or Habitat for Humanity. As long as the 501(c)(3) organization is registered with Thrivent, your Choice Dollars will go directly to them. Thrivent has more than 40,000 organizations to choose from. Don't miss the March 3 deadline for your 2024 dollars. [Learn more.](#)



### Important dates

**Wednesday, January 1**

New Year's Day, offices closed

**Monday, January 20**

Martin Luther King Jr. Day

**Friday, February 14**

Valentine's Day

**Monday February 17**

President's Day

**Wednesday, March 5**

Ash Wednesday

**Sunday March 9**

Daylight savings time begins

**Monday, March 17**

St. Patrick's Day

## How we like to work with clients

### How we work together

Your goals are at the center of the experience. Collaboration helps us stay focused on what's important to you as we:

**Understand**

Where you are today and where you want to be tomorrow.

**Strategize**

Concepts and topics based on your unique situation.

**Implement**

Ideas aligned with your goals.

**Adapt**

To life changes and celebrate progress.





## Upcoming events

### Prepare Wisely: Estate Strategy Essentials

**Jan. 16 | 5 p.m. Central time | Virtual**

This webinar is for people who need to review estate paperwork such as wills, trusts, medical power of attorney and durable power of attorney. You'll learn more about these documents and their importance. No documents will be created at this event. [RSVP today.](#)

### Economic Update webinar

**Jan. 23, 2025 | 5–6 p.m. Central time | Virtual**

This lively hour will be spent talking about the economy in the past, present and future. Our goal is to provide information and strategies to help you navigate the current conditions. No tax advice will be given. [RSVP today.](#)

### Balanced Homebuying™

**Feb. 20, 2025 | 5 p.m. Central time | Virtual**

Due to high interest rates and low home inventory, the homebuying market can be challenging. Join us for home shopping ideas and learn how to avoid overspending.

[RSVP today.](#)

### Your Legacy: Family, Church and Charity

**March 20, 2025 | 5 p.m. Central time | Virtual**

Do you want to pass your assets and knowledge on to others? Join us to learn how you can start planning. [RSVP today.](#)

## Stay connected with Compass Group

Check out our team website for the latest news and upcoming events.

[connect.thrivent.com/compass-group](https://connect.thrivent.com/compass-group) | [compassgroup@thrivent.com](mailto:compassgroup@thrivent.com)



Advice | Investments | Insurance | Banking | Generosity

No products will be sold.

Thrivent and its financial advisors and professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Not all team members can provide all products, programs and services in all states.

Not all team members may office at the above addresses.

Member benefits and programs are not guaranteed contractual benefits. The interpretation of the provisions of these benefits and programs is at the sole discretion of Thrivent. Membership benefits are reviewed and evaluated regularly. Thrivent reserves the right to change, modify, discontinue, or refuse to provide any of the membership benefits or any part of them, at any time.

You should never purchase or keep insurance or annuity products to be eligible for nonguaranteed membership benefits. You should only purchase and keep insurance and annuity products that best meet the financial security needs of you and your family. Consider the cost, features, and benefits of specific insurance and/or annuity products.

Investing involves risks, including the possible loss of principal. The product and summary prospectuses for applicable securities (including mutual funds held in an account) and the Thrivent Investment Management Inc. Managed Accounts Program Brochure, contain information on investment objectives, risks, charges and expenses, read carefully and consider before investing. Available from a Thrivent financial advisor, at Thrivent.com or call 800-847-4836.

Fees may be negotiable. Advisory fees, as payment for investment advice and related services, such as brokerage services, custody and reporting, will vary among clients, and may be negotiable under certain circumstances. Additional fees or charges may include, but are not limited to, electronic fund and wire transfers, exchange fees and IRA or other qualified account fees. For more information, please refer to the Thrivent Investment Management Inc. Managed Accounts Program Brochure and Client Agreement, available upon request from your Thrivent financial advisor. You should consider whether it is advantageous for you to enroll in the Program compared to paying separately for other products or services that may not offer the combination of investment advisory, custodial and brokerage services and product offerings available as part of the Program.

Thrivent is the marketing name for Thrivent Financial for Lutherans. Insurance products issued by Thrivent. Not available in all states. Securities and investment advisory services offered through Thrivent Investment Management Inc., a registered investment adviser, member FINRA and SIPC, and a subsidiary of Thrivent. Licensed agent/producer of Thrivent. Registered representative of Thrivent Investment Management Inc. Thrivent.com/disclosures.

Insurance products, securities and investment advisory services are provided by appropriately appointed and licensed financial advisors and professionals. Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit Thrivent.com or FINRA's BrokerCheck for more information about our financial advisors.