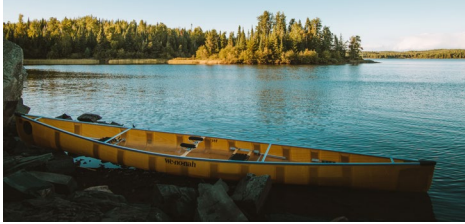


Quarterly Newsletter

June 2024



Experienced guidance for life's transitions

emeraldfinancialgroup@thrivent.com

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Text Eric at 507-322-1370

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Scan to visit our website

Meet Krystal Hawkins

I am so excited to have joined the Emerald Financial Family! If we haven't interacted yet, I look forward to meeting you soon. One theme that has been very present throughout my time at Emerald Financial is how much we value our relationships with our clients. Being a family-oriented, small-town girl (Byron), this value is held near and dear to my heart.

My husband and I live on a hobby farm in Byron with our 4 children, and well an undetermined amount of fur babies. Currently we have chickens, goats, cats and a dog. When not at work you will find us working on a long list of DIY projects and chores. Our family loves to spend time outside enjoying nature, fishing, boating and swimming just to name a few. I am so happy to be a part of the Emerald Financial team and look forward to meeting you.



Our office will be closed

Friday, August 30

Monday, September 2

**Thursday–Friday,
November 28–29**

Congratulations to the 2024 graduates



Jack Skogen
(Annie's son)



Cheyenne Jordan
(Dan's daughter)

Colin Aldis announces his retirement

After 29 years with Thrivent and becoming “Medicare eligible,” I have for a long time told Eric Funk, my business partner for over 20 years, he should not depend on me to be here after that special birthday. I will be retiring from Thrivent and Emerald Financial Group this December.

I have had the most wonderful career. I have worked for a “faith-based” organization that aligns with my values and have seen many of my clients grow their financial wealth or achieve their goals. My work colleagues have been as enjoyable as my clients, and I have liked coming to work. Not everyone can say that!

Transitions are all good, and we all experience them. My wife, Pat, has been retired for over 10 years, so it's time for me to join her in the kitchen—JUST KIDDING! Many of you know Pat is an amazing cook and the only thing I do in the kitchen is wash dishes. We have lots of travel plans, that include visiting friends and relatives in my home of New Zealand and Australia. We also have to spend some seat time in Pat's Subaru and see more of the USA and Canada.

I would like to read more to my grandchildren and have them read to me. If I can just get them disconnected from those devices that would be good too.

We still have our pontoon in Lake City. We both love state parks and trails. Pat and I have tried out e-bikes so they could be in our future as well.

I want to sincerely thank my clients; it's been a great pleasure to work with you all. Emerald Financial Group is growing and you will see some new faces (mostly younger) here to support you and your future. We have a great team.

With gratitude and blessings,

Colin Aldis,
Associate

An open house is planned in December to say farewell to Colin, watch for more details to come.



Upcoming events

All webinars are held via Zoom. Once you RSVP for the webinar, you will receive the Zoom information. Your family, friends and colleagues may also join you at your location or via the login information.

[Register now](#)

No products will be sold at these events.

Questions? Please contact us at emeraldfinancialgroup@thrivent.com or 507-289-1682.

30
July

2024 Economic Update with Financial Consultant, Eric Funk

Tuesday, July 30 at 10 a.m. and 6 p.m.

Zoom

Financial topics seem to make the news every day. Should the headlines you see influence the decisions you make regarding your financial strategy? Find out how to use the latest economic data to help you make informed decisions about your money.

We look forward to sharing information with you.

21
October

A Lifetime Gift™ with creator and facilitator, Shelly Halverson

Monday, October 21 at 6:30 p.m.

Holy Cross Lutheran Church Rochester, Minnesota and Zoom

Shelly will be sharing insights about how to prepare for what-if situations and the end of your life. Her personal experiences, research and training to be a Certified Celebrant have prepared her to explain how and why it's valuable to be open with those you love. She will walk through a checklist of important documents, final wishes and personal instructions that are beneficial to attendees. All the things you know about your world, but who else knows this information if you need assistance? It's a gift for you and your loved ones in the event of a major health change or at the end of life.

Shelly Halverson is not affiliated with Thrivent.

Stay connected

Website: thrivent.com/emerald

Email: emeraldfinancialgroup@thrivent.com

Facebook: facebook.com/EmeraldFinancialGroupThrivent

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Only individuals who are financial advisors are credentialed to provide investment advisory services. Visit [Thrivent.com](https://thrivent.com) or FINRA's BrokerCheck for more information about Thrivent's financial advisors.

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